![Verisk logo]

Rulebook

Deliver superior underwriting profit and achieve strategic goals through intelligent risk selection and pricing for simple and complex classes.

Rulebook

Rulebook is a comprehensive underwriting solution combining a powerful rules, pricing, and document production engine with advanced analytics. Its web-based interface supports pre-bind underwriting, offering dashboards for task management and controlled client access. Rulebook streamlines workflows and document production, enabling efficient policy lifecycle management, including submission, quotation, negotiation, binding, MTAs, and renewals.

Advanced Rating & Pricing

Rulebook enables insurers to build and distribute pricing models with confidence, offering:

- Systemised bespoke pricing with pre-built methodologies.
- Underwriting judgment integration for accurate pricing.
- Scenario analysis and price comparisons before firm orders.
- Greater confidence in rate adequacy and risk assessment.

Efficient Submission Management

With a flexible model for policy ingestion, Rulebook provides:

- A single view of risk enquiries with embedded reports.
- Intuitive submission tracking for easy review and action.
- Data validation and configurable compliance checkpoints.
- Seamless support for various contracting types, aiding operations and compliance.

Seamless Quote & Document Management

Rulebook enhances the quoting process with:

- Workflow-driven quote management for new business, MTAs, and renewals.
- Automated quote versioning and expiry controls.
- Status tracking from draft to firm order.
- Integrated document production and automated email generation.

Rulebook enables company-specific pricing, underwriting, and distribution without developers, offering broker portals, Rating as a Service, and prebuilt modules for faster deployment. It ensures security compliance, version control, and automated, human-readable rules documentation.

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